

Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-400020.

GROUP PERSONAL ACCIDENT/ AIR ACCIDENT /DISABILITY CLAIM INTIMATION FORM (SALARY PACKAGE/PENSION A/Cs)

To be submitted for claiming Personal Accident Insurance (PAI) (death only) /Air Accident Insurance cover (AAI) (death only) within 90 days after date of death of Salary Package Account holder of SBI (Intimation may be advised through Email, Post, Telephone/ Fax) Issuance of this format for intimation of a claim is not to be taken as an admission of liability. Death/Disability due to accident only is covered under the Policy and account should be under Salary Package as on date of accident/death/disability)

580000/48/2026/72 Address:

#Do not leave any fields Blank, mark NA where not applicable.

| (A/c State Bank of India) Policy Period | | 380000/48/2026/12 | SBI GPA Claims Cell Mumbai Regional Office No. 1, 3 rd Floor, Oriental House,7 J. Tata Road, Churchgate, Mumbai-400020. Phone:022-22821746/22821459/228281365 Toll Free No.: 1800-11-8485 Fax No. 022-22821648 Email Id: sbigpa.claims@orientalinsurance.co.in | | | | |
|--|--|---------------------------------|--|--|--|--|--|
| | | 04 .04.2025 to 03.04.2026 | | | | | |
| 1 | Name of Salary/Pensi | on Account holder | | | | | |
| 2 | Address in full | | | | | | |
| | a) Date of Accident | | | | | | |
| | b) Time of Accident | | | | | | |
| 3 | c) Place of Accident | | | | | | |
| | d) Brief Details of Acc | ident | | | | | |
| | e) Date of Death | | | | | | |
| 4 | Salary Package/Pension | on Account No. | | | | | |
| 5 | Xpress Credit (PL) Outstanding (if any), Ac for DSP/CAPSP/ICGSP/PSP (Death inNo action against Anti National Activities, Terrorist, Naxalite foreign enemy only | | | | | | |
| 6 | | Pension Account (Tick) | CSP/DSP/CAPSP/ICGSP/SGSP/CGSP/PSP/RSP/SUSP/ Pensioner (DSP/CAPSP/ICGSP) | | | | |

| 7 | Salary Package Account Variant: (Please mention as applicable Silver/Gold/Diamond/Platinum/Rhodium) | | | | |
|-----|---|---|--|--|--|
| | Sireci) Goldy Starrior Gyr Lating Tribonally | Army / Air Force / Navy / Indian Coast Guard/ Assam Rifle / Rashtriya Rifle / BRO (GREF) / BSF / CRPF / CISF / ITBP / SSB / NSG/RPF/ NDRF/SPG | | | |
| 8 | Name of Organization for DSP/CAPSP/ICGSP | Unit Address: | | | |
| | | Contact Detail Landline: Mobile No: | | | |
| | Name of the organization for others i.e. | Name of Employer/ Department Name: | | | |
| 9 | PSP/CGSP/SGSP/RSP/SUSP/CSP | Contact Detail :Phone/Email | | | |
| 10 | Personnel/Force/Batch No./ Employee ID number | | | | |
| | | Branch Name: | | | |
| 11 | Details of SBI Branch where Salary Account | Branch Code: | | | |
| 1.1 | was maintained | Place: | | | |
| | | State: | | | |
| 12 | Name of Nominee/Joint Account holder in the salary package account [as per Bank's record] | | | | |
| 13 | Relationship of Nominee with Account Holde | | | | |
| 14 | Address of the Nominee | | | | |
| 15 | E Mail ID of Nominee (if available) | | | | |
| 16 | Contact Number of Nominee (if available) | | | | |
| | [#Corporate Salary Package (CSP), Defence Salary Package (CGSP), State Government (CGSP), Police Salary Package (PSP) and Railway Salar (@ Please tick on the appropriate organization) Above information are true to the best of my | | | | |
| | Signature of person Intimating Claim | | | | |
| | Full Name of person Intimating Claim | | | | |
| | Relationship with Deceased Account Holder | | | | |
| | Contact details of Person Intimating Claim Landline No | | | | |



Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-400020

Group Personal Accident/ Air Accident Claim Form (To Be Filled by Nominee/ Claimant/ Legal Heir)

Submission of this format for claim is not to be taken as an admission of liability,

| Policy No. (State Bank of India) Policy Period | | 3rd Floor, Or Churchgate, Phone :022- 4.04.2025 Toll Free No. 022 to Fax No. 022 Email Id: sb Cc. p | | aims Cell, Mumbai Regional Office No. 1, riental House,7 J. Tata Road, | | | |
|---|--|---|----------------|---|--|---|--|
| | | | | -22821746 / 228 .: 1800-11-848 2-22821648 pigpa.claims@o | 321459 / 228281365 rientalinsurance.co.in ntalinsurance.co.in | | |
| 1 | Name of | Salary/Pension Account | | | districted and the second seco | Т | |
| 2 | Address o | f Claimant | | | | | |
| 3 | Date of A | ccident | | | | | |
| 4 | Date of De | eath of Salary/Pension | Account Holde | , | | | |
| 5 | Cause of | | | | | | |
| 6 | Salary/Pension Package Account No. | | | | | | |
| 7 | Xpress Credit (PL) Outstanding (if any), fo DSP/CAPSP/ICGSP/PSP only | | Ac No: | O/s as on date: | | | |
| 8 | Name of the organization | | | | | | |
| 9 | Name of Nominee/Joint Account holder in the salary/pension package account | | | | | | |
| 10 | Mobile Number of Nominee/ Joint accordingly | | nt account | | | | |
| 11 | Contact N | umber of other close p | erson/relative | | | | |
| | Branch Details where Salary/Pension Account is maintained | | | Branch Name: | | | |
| 12 | | | | | | | |
| | | | | Place: | | | |
| | | | | State: | | _ | |
| | Claim Amount (eligibility as per he variant/Package) *Send documents for applicable add-on | | | PAI: Rs. AAI: Rs. | | | |
| 13 | | | | Provide Na | | | |
| | covers along with PAI claim documents | | | Add on Covers: | Rs. | | |

Please ensure to enclose below mentioned documents: DOCUMENTS TO BE SUBMITTED ALONG WITH ANNEXURE 5 (Claim Form)

| SI No. | Documents | Enclosed (Yes / No | | Documents | Enclosed Yes / No |
|-----------|---|-----------------------|------|--|----------------------|
| U) | Annexure 4: Claim Intimation Form | | VIII | Viscera Report / Chemical Analysis Report in case where postmortem report shows the cause of death due to poisoning or alcohol or confirm after Viscera/Chemical Analysis Report | |
| 11 | Annexure 6: Duly stamped and signed Certificate by SBI Branch Manager on Bank Letter head. | | IX | Aadhar Card of Nominee/Joint Account holder /Claimant in the salary package account. | |
| | | | × | Salary Ac Statement for last three months and Copy of Salary Slip last three Months (Prior to date of accident) | |
| nt. | Annexure 7: Bank details/ NEFT Form of Nominee/Joint Account /Claimant holder in the salary package account | | XI | PAN card copy of the Nominee/Joint Account holder/ Claimant in the salary package account. if not available, then form 60 | |
| IV | Attested Copy of Death Certificate | | XII | Attested copy of the first page of the Bank Passbook or cancelled Cheque containing the Name of Account Holder (claimant), IFSC Code of the Bank, Bank Account Number of Nominee/Joint Account holder/ Claimant | |
| v | Attested Copy of Postmortem Report | | XIII | Other suitable document to prove legal heirship in case claimant is not a nominee / joint account holder as per Bank's record | |
| VI | Attested Copy of FIR Report | | XIV | In case of multiple heirs, (consent from all the legal heirs) | |
| VII | Defence Authority report in case FIR is not available (For Armed forces) | | xv | Certified Copy of Final Police Investigation Report in case of train accident/drowning/murder | |

I hereby declare that the foregoing statements made by me are true in all respects, that I have not attempted to conceal from the Company anything with which it ought to be made acquainted and that if I have made or in any further declaration the Company may require shall make any false or fraudulent statement or untrue averment whatever, the Claim shall be void and my right to compensation forfeited. I am willing if required, to make and provide to the Company a statutory Declaration of the whole of the foregoing statement or of any other statement made in connection with this claim.

Signature of Nominee/Joint Account Holder/Claimant Name Date

Annexure 6 To be submitted on Bank's letter head

| This is to certify that Shri/Smt/Ms. | who expired on | due to accident (as |
|---|---------------------------------|---------------------|
| per the documents submitted by the nominee/ claimant) | , is a holder of Salary Package | Account: |

| 1 | Salary Package Account Number | : | |
|----|--|------|--------------------|
| 2 | Address in full (as per Bank records) | | |
| 3 | Date of Accidental Death (as per death certificate) | - 17 | |
| 4 | Details of SBI Branch where the Salary Package | | Br. Name: |
| | Account is maintained | | Br. Code: |
| | | -1 | State: |
| | | | Module: Circle: |
| 5 | Name of the Salary Package Account holder | : | |
| 6 | Xpress Credit (PL) Outstanding (if any), for | 04 | Ac No. |
| | DSP/CAPSP/ICGSP only | 1/5 | O/s as on Date: |
| 7 | Name of Salary Package account DSP/CAPSP/ICGSP/PSP/CSP/SGSP/CGSP/RSP/SUSP | : | |
| 8 | Salary Package Account Variant: (Please mention as applicable, Silver/Gold/Diamond/Platinum/Rhodium) | : | |
| 9 | Date of last Salary Credit (Prior to Accident) | 3 | |
| 10 | Name of the Joint account holder of Salary Account (if available) | | |
| 11 | Address/Contact No of Joint Account holder | | |
| 12 | Is nomination available in the Account of the deceased (Yes/No) | | |
| 13 | Name of nominee(s), if available | | |
| | Contact No./ Address of Nominee | • | |
| 14 | Nominee A/c details (Ac should be in SBI only) | 2 | |

Details of Bank account and nominee have been furnished only after verifying the same in

CBS. The undersigned will not be held responsible for the genuineness/authenticity of documents like FIR, Death Certificate, Postmortem report, etc. submitted by the claimant to the Insurance Company. It shall be the responsibility of "The Oriental Insurance Company Ltd." to ascertain their authenticity. All further correspondence should be made directly between the claimant and the Insurance Company. The claim settlement will be entirely the responsibility of Insurance Company. All settlements/disputes will be between the claimant and the Insurance Company, and the Bank will not be a party to such disputes.

Branch Name Branch Code Date:

For State Bank of India

Signature of Branch Manager

Name of the Signing Officer:

P.F. No.: Mobile No.

Email I'd



NEFT FORM FOR PERSONAL ACCIDENT INSURANCE

(To be submitted by the Nominee/Claimant/Legal heir only)

Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-400020

sbigpa.claims@orientalinsurance.co.in / milindpmb@orientalinsurance.co.in (Policy No. 580000/48/2026/72)

Sir.

I/We furnish below details of my/our SBI account to be used for effecting payments due to us by NEFT/RTGS

| SBI Account Detail | ils for NEFT/RTGS |
|---------------------------------------|---------------------|
| Name of the Claimant (Account Holder) | |
| Bank Name | State Bank of India |
| Bank Branch Name | |
| Bank Branch Address | |
| MICR Code | |
| Full Bank Account No. (for NEFT) | |
| IFSC Code | |

Please attach a copy of a cancelled cheque leaf or Photocopy of the first page of the Bank Passbook containing the name of account holder, Bank account number, and IFSC code. Please verify the details with your bank before submitting.

I/We hereby declare that the particulars given above are correct and express my/our willingness to receive credit of claim proceeds through the mode indicated above. Notwithstanding my/our choice of mode, The Oriental Insurance Co. Ltd. reserves the right to issue a cheque/credit the account in the mode that may deem fit. I/We would not hold The Oriental Insurance Co. Ltd. responsible if the transaction is delayed or not effected at all or credited to an incorrect account for the reasons of incomplete/incorrect information.

I authorize State Bank of India to recover / adjust any Loan / dues outstanding in the name of the life assured / deceased before allowing release of funds form my account in which insurance claim due is paid.

| Name: () | |
|---------------------------------------|---------|
| | Place: |
| Signature of the Applicant (Claimant) | Date:// |